



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, July 10, 2026

Prepared by
Senfin Research

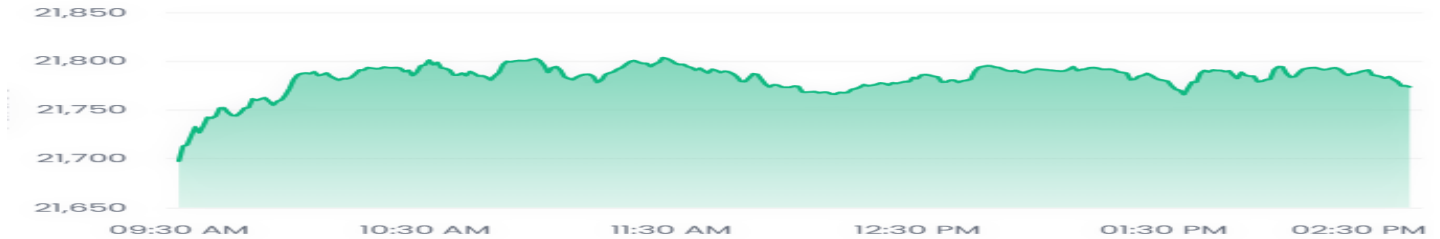
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,765.6	21,697.7	67.8	0.31	(858.8)	(3.8)
S&P SL 20 Index	6,077.5	6,066.5	11.0	0.2	(79.9)	(1.3)
RSI	39.2	36.5				
Value of Turnover (LKR Mn)	2,032.7	1,438.5	594.2	41.3		
TRI on All Share (ASTRI)	34,185.4	34,065.9				
Foreign Purchases (LKR Mn)	116.5	41.9				
Foreign Sales (LKR Mn)	789.6	133.5				
Foreign Net Flow (LKR Mn)	(673.1)	(91.7)				
Volume of Turnover (No. in Mn)	65.4	119.5				
Market Capitalization (LKR Bn)	7,887.1	7,856.2				
Market Valuation						
PER (x)	11.5					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Jul-2026	21,697.72	21,803.67	105.95	21,697.72	0.00	21,765.56	67.84	0.31%



Top Gainers and Top Losers

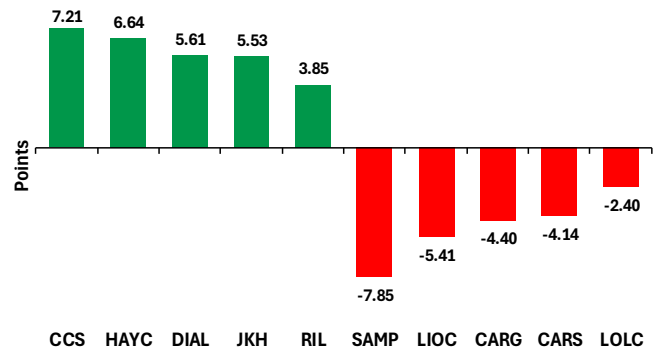
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
COCO(X)	22.40	2.30	11.44%	1.63	17.45	-	13.74	1.28	-
SCAP	12.20	0.90	7.96%	0.88	-1.06	-	13.86	-11.51	-
CTLD	38.80	2.60	7.18%	4.75	62.42	-	8.17	0.62	-
LGL(X)	42.90	2.80	6.98%	-8.65	-3.06	-	-4.96	-14.02	-
SIL	549.75	33.25	6.44%	67.56	134.86	-	8.14	4.08	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-
ODEL	11.30	(0.60)	-5.04%	-5.33	-9.84	-	-2.12	-1.15	-
COMD	295.00	(10.75)	-3.52%	34.27	371.33	4.00	8.61	0.79	1.36%
CALF	129.25	(4.50)	-3.36%	1.85	24.07	-	69.86	5.37	-
CWM	39.90	(1.30)	-3.16%	8.30	23.63	8.00	4.81	1.69	20.05%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COMB	2,320,326	206.00	477,887,156
JKH	3,000,000	20.00	60,000,000
CCS	400,000	123.75	49,500,000
SPEN	300,000	149.00	44,700,000
HHL	1,000,000	32.00	32,000,000

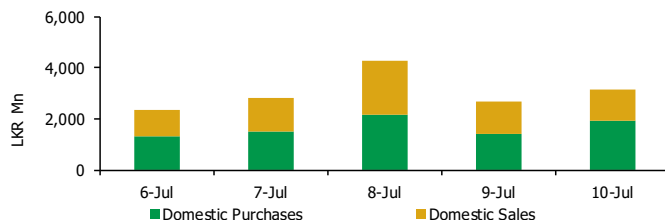
Contributors to ASPI

Positive Contributors (No.)	126	Negative Contributors (No.)	71
-----------------------------	-----	-----------------------------	----



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

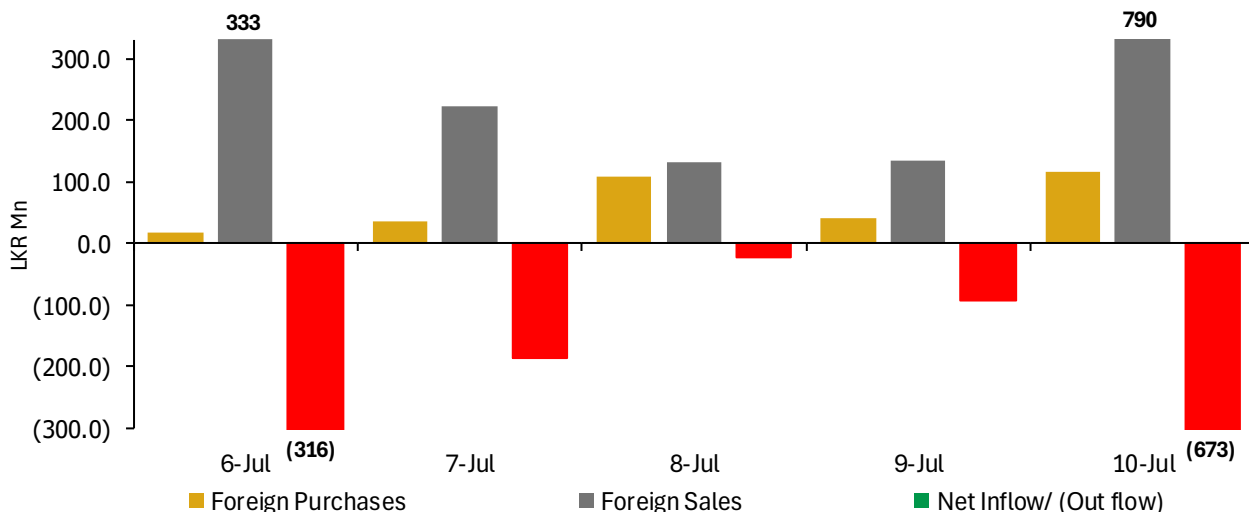
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	40.22	COMB	(457.36)
HAYC	9.86	SPEN	(99.86)
TKYO(X)	6.85	SAMP	(69.44)
BIL	0.55	CCS	(68.89)
CALT	0.36	SEYB(X)	(11.19)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,140	59,757	(36,617)

*From January 02 to July 10, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	36.56%
Capital Goods	158,652,646.00	20.48%
Food Beverage & Tobacco	143,834,110.65	14.97%
Materials	78,419,712.30	13.14%
Diversified Financials	49,433,730.10	3.51%
Insurance	132,374,806.45	2.02%
Real Estate Management & Development	159,492,273.95	1.60%
Telecommunication Services	16,001,211.60	1.28%
Utilities	65,982,965.10	1.17%
Consumer Services	486,016,259.00	1.13%
Retailing	13,199,606.00	1.09%
Health Care Equipment & Services	18,261,812.60	0.86%
Consumer Durables & Apparel	70,793,959.55	0.53%
Energy	8,930,311.20	0.48%
Transportation	5,349,384.95	0.48%
Software & Services	4,883,483.70	0.29%
Commercial & Professional Services	4,846,930.10	0.28%
Automobiles & Components	832,888.25	0.06%
Food & Staples Retailing	2,557,635.50	0.05%
Household & Personal Products	131,389.90	0.02%

Total Turnover (LKR) 2,032,722,429
YTD Avg. Turnover (LKR) 4,284,448,897
Monthly Avg. Turnover (LKR) 1,593,450,479

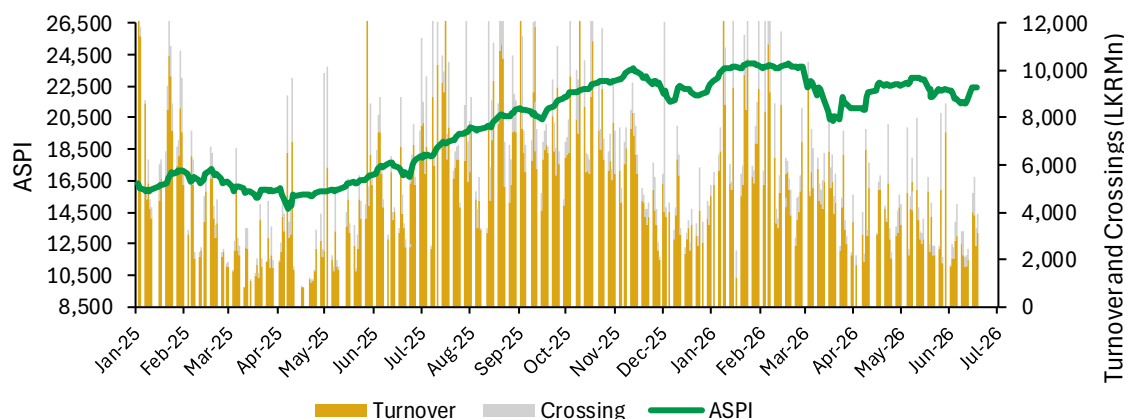
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	12,748	4,471	35%

*Upto July 10, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

6-Jul				7-Jul				8-Jul				9-Jul				10-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847	WIND	40.80	0.00%	82,184	WIND	41.00	0.49%	127,226
JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893
BIL	5.60	-1.75%	2,057,487	BIL	5.60	0.00%	697,899	BIL	5.50	-1.79%	3,642,944	BIL	5.40	-1.82%	1,124,768	BIL	5.50	1.85%	587,347
SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950
SINS	75.10	0.13%	1,501,255	SINS	75.40	0.40%	437,918	SINS	74.50	-1.19%	59,217	SINS	73.30	-1.61%	29,575	SINS	73.70	0.55%	32,187
				JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893
				SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950
				HNB	8.90	-1.11%	3,866,738	HNB	8.90	0.00%	1,393,978	HNB	8.90	0.00%	1,026,499	HNB	9.10	2.25%	756,128
				WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847	WIND	40.80	0.00%	82,184	WIND	41.00	0.49%	127,226
				REEF	4.10	-2.38%	1,611,548	REEF	4.00	-2.44%	2,114,073	REEF	4.00	0.00%	506,581	REEF	4.00	0.00%	696,637
								ASPH	0.80	60.00%	104,501,187	ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468
								JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893
								COCO	25.00	-1.19%	18,016,562	COCO	24.70	-1.20%	7,586	COCO	24.70	0.00%	87,244
								SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950
								EBCR	40.00	-4.76%	4,179,790	EBCR	40.00	0.00%	38,258	EBCR	40.00	0.00%	48,329
												ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468
												HHL	32.00	-1.54%	5,750,169	HHL	32.10	0.31%	1,651,824
												JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893
												SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950
												CITW	1.70	0.00%	2,317,899	CITW	1.70	0.00%	902,532
																ASPH	0.70	0.00%	23,441,468
																JKH	20.00	0.50%	6,052,893
																COMB	205.25	0.00%	2,541,864
																CIC(X)	25.30	1.20%	1,700,793
																CCS	128.00	3.43%	1,700,253

Source : CSE